



15th May 2022

BSE Limited
P.J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Statement of material deviation in use of issue proceeds as per regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 31st March 2022

Dear Sir/ Ma'am,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A**.

Thanking you,

Yours faithfully,

For and on behalf of **Vivriti Capital Private Limited**

Vineet Sukumar
Managing Director
DIN: 06848801



Annexure A

Statement of deviation or variation

Name of listed entity						Vivriti Capital Private Limited	
Mode of fund raising (Public issue/ private placement)						Private placement	
Type of instrument (Non-Convertible Debentures/Non-Convertible Redeemable Preference Shares)						Non-Convertible Debentures	
Date of raising funds (Recent date of allotment of NCDs)						31 st March 2022	
Amount raised (INR Crores)						380.38	
Amount utilized (INR Crores)						380.38	
Report filed for the quarter ended						31 st March 2022	
Is there a Deviation / Variation in use of funds raised?						Nos	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)						No	
If yes, details of the approval so required?						N/a	
Date of approval						N/a	
Explanation for the Deviation / Variation						N/a	
Comments of the audit committee after review						N/a	
Comments of the auditors, if any						N/a	
Objects for which funds have been raised and where there has been a deviation, in the following table						<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes and business growth requirements • for the ordinary course of business of the Issuer including repayment/refinancing • of existing debt for providing debt financing for loan portfolio growth 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	
N/a							
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>							
<p>Name of the Signatory: Vineet Sukumar</p> <p>Designation: Managing Director</p>							